

ROSELABS FINANCE LIMITED

Compliance report as per requirement specified in SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ('SEBI Circular').

It is hereby certified that the Scheme of Merger by Absorption of Roselabs Finance Limited ('First Transferor Company'), National Standard (India) Limited ('Second Transferor Company'), Sanathnagar Enterprises Limited ('Third Transferor Company') with Macrotech Developers Limited ('Transferee Company') and their respective shareholders. ('Scheme') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations') and SEBI Circular referred above, including the following:

Sr No.	Reference	Particulars	Whether Complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate Governance Requirements	The paid-up share capital of the Company does not exceed Rs. 10 Crore and Net Worth does not exceed Rs. 25 Crore as on the last day of the previous financial year ended March 31, 2024 hence Regulations 16 to 27 of LODR Regulations are not applicable to the Company.
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the aforesaid circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not applicable
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	We undertake to comply with the provisions of e-voting for seeking approval of public shareholders.

For Roselabs Finance Limited



Gunjan Taunk
Company Secretary



Pravin Kumar Kabra
Chief Financial Officer



Raghava Reddy
Managing Director

Place: Mumbai
Date: August 02, 2024



ROSELABS FINANCE LIMITED

CERTIFICATE

Certified that the transactions / accounting treatment provided in the Scheme of Merger by Absorption of Roselabs Finance Limited ('First Transferor Company'), National Standard (India) Limited ('Second Transferor Company'), Sanathnagar Enterprises Limited ('Third Transferor Company') with Macrotech Developers Limited ('Transferee Company') and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.



Gunjan Taunk
Company Secretary



Pravin Kumar Kabra
Chief Financial Officer



Raghava Reddy
Managing Director

Place: Mumbai
Date: August 02, 2024

